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In a recent case, we were working with a husband and wife, both 66-years-old, who were seeking a funding solution as part of their Care Planning strategy. Both clients had extensive medical histories, with multiple conditions presenting both mortality and morbidity concerns, yet we were able to find a carrier to approve as applied for with robust benefits.

Interested in learning how we made it happen? Contact me today!

#casesuccess, #lifeinsurance, #longtermcareinsurance