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The sunset of the TCJA will be here before we know it, and it’s time to have a conversation with clients who may find themselves with increased estate tax exposure as a result of the sunset. For some clients, this may represent the first time they have found themselves with a potential estate tax liability. The educational process required to make them comfortable moving forward with this kind of planning will take significant time, as will the implementation of any planning. That makes the twenty months or so remaining before the sunset seem like a very short amount of time.

Interested in learning more? Let’s chat!

#estateplanning #taxcutsandjobsact #tcja #estatetaxes