**Email Content**

Two pieces of legislation, one already in place, the other on the horizon, will combine to erode assets left to IRA beneficiaries at an unprecedented rate. This “one-two punch” can be avoided with a straightforward planning approach designed to minimize the tax by shielding IRA assets from taxation.

Anyone with an inherited IRA should consider how both the SECURE Act and the sunset of the Tax Cuts and Jobs Act at the end of 2025 will impact their income taxes. In addition, those expecting to inherit an IRA can put planning in place today that can minimize or even eliminate income taxes on inherited IRA balances.

Drop me a note or give me a call if you want to take a closer look at how we’re designing these strategies with other advisors.